

**NOTICE OF PUBLIC HEARING BY THE BOARD OF EDUCATION OF THE METROPOLITAN  
SCHOOL DISTRICT OF PIKE TOWNSHIP, MARION COUNTY, INDIANA**

The citizens of the Metropolitan School District of Pike Township, Marion County, Indiana (the “School Corporation”), are hereby notified that the Board of Education of the School Corporation (the “Board”) proposes to undertake all or any portion of (a) the construction and equipping of a two-story addition to the existing Pike High School, which upon completion is anticipated to contain approximately 100,000 square feet and include, but not be limited to, all or any portion of multiple classrooms/lab/instructional areas, a lecture hall, a student activity, community wellness and performing arts area, at least one office and multiple conference rooms, restrooms, storage areas and related support spaces, (b) other facility improvement and/or equipping projects at any of the facilities operated by the School Corporation, which are not funded by other funds of the School Corporation, and (c) all projects related to any of the projects described in any of clauses (a) or (b) (clauses (a) through and including (c), collectively, the “2026 Pike High School Learning & Engagement Center Project”).

Furthermore, the citizens of the School Corporation are hereby notified that the Board proposes to issue general obligation bonds of the School Corporation in one or more series or issues, to be designated as the “Metropolitan School District of Pike Township, Marion County, Indiana, General Obligation Bonds, Series 2026” (the “2026 General Obligation Bonds”), for the purpose of procuring funds, which together with funds received by the School Corporation from Lilly Endowment in an amount equal to \$25,501,863, will be used to pay for all of the costs of the 2026 Pike High School Learning & Engagement Center Project and to pay for all of the costs associated therewith, including, but not limited to, the expenses in connection with or on account of the issuance of the 2026 General Obligation Bonds therefor. The 2026 General Obligation Bonds shall be issued in an original aggregate principal amount not to exceed \$6,865,000, have a final maturity date of no later than January 15, 2032, and bear interest at an interest rate or rates not exceeding six percent (6.00%) per annum, the exact rate or rates to be determined by bidding.

Notice is hereby given by the undersigned that the Board will, on May 14, 2026, at 7:00 p.m. (local time), in the Board Room of the School Corporation’s Administrative Services Center, located at 6901 Zionsville Road, Indianapolis, Indiana, conduct a public hearing (1) to explain the potential value of the 2026 Pike High School Learning & Engagement Center Project to the School Corporation and the community, and (2) regarding the matter of appropriating the proceeds of the 2026 General Obligation Bonds and investment earnings thereon. All interested parties are entitled and encouraged to attend to present their testimony and ask any questions relative to the 2026 Pike High School Learning & Engagement Center Project or the 2026 General Obligation Bonds.

Subsequent to the public hearing, the Board expects to consider adoption of a resolution regarding the nature of the 2026 Pike High School Learning & Engagement Center Project and to consider adoption of a resolution regarding the appropriating of the proceeds of the 2026 General Obligation Bonds and the investment earnings thereon for the purposes described herein.

Dated this 1<sup>st</sup> day of May, 2026.

METROPOLITAN SCHOOL DISTRICT OF PIKE  
TOWNSHIP, MARION COUNTY, INDIANA

By: Larry D. Young, Ph.D., Superintendent

**ADDITIONAL INFORMATION FOR THE GATEWAY SYSTEM REQUIREMENTS**

Fund Number: 9526

Fund Name: 2026 GO Bond Construction Fund

Appropriation Amount: \$6,868,664